

ESH HOLDINGS, LLC dba Arc Element Wealth Design
12505 Pintail Circle
Papillion, NE 68046

Privacy Policy as of 6/24/2024

Regulation S-P, Privacy of Consumer Financial Information, requires financial institutions, including Arc Element Wealth Design, to provide notice to current clients and prospective clients about their policies and practices concerning the collection and use of customer, non-public information. This privacy policy notice is given to all prospective clients of Arc Element Wealth Design upon entering into a contract with Arc Element Wealth Design and annually thereafter.

Privacy Disclosure Statement. A primary goal of Arc Element Wealth Design is to protect the privacy of its clients. Arc Element Wealth Design does not sell the personal information of clients to anyone.

To conduct regular business, Arc Element Wealth Design may collect non-public personal information from clients. This information is provided by clients to Arc Element Wealth Design on applications and other forms provided by clients to Arc Element Wealth Design as well as transactions with the firm, our affiliates, or others.

Arc Element Wealth Design may enter into contracts with outside third parties so that Arc Element Wealth Design can assist its clients in servicing their accounts. In order to do this, Arc Element Wealth Design will disclose personal information to companies that help Arc Element Wealth Design process transactions for client accounts (for example, executing client trades through a broker/dealer). However, Arc Element Wealth Design does not share or disclose any non-public customer information except as allowed or required by law. In addition to sharing information in order to provide financial services to clients, Arc Element Wealth Design may be required to disclose personal information to cooperate with regulators or law enforcement authorities, to resolve customer disputes or for risk control.

Information Safeguarding. Arc Element Wealth Design has implemented strict policies and procedures aimed at protecting the sensitive nature of client information. Arc Element Wealth Design restricts access to client information to only those members of Arc Element Wealth Design that must provide products and services to clients in order to service client accounts. Arc Element Wealth Design has implemented physical, electronic, and procedural safeguards aimed at meeting Arc Element Wealth Design's duty to protect non-public client information.

If you have any questions concerning Arc Element Wealth Design's customer privacy policy or concerns about your personal information, please feel free to contact, Eric Horne at 402-250-2280.